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**SD-GOLD**

**SHANDONG GOLD MINING CO., LTD.**

**山東黃金礦業股份有限公司**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1787)**

**CLOSURE OF REGISTER OF MEMBERS FOR  
2021 SECOND EXTRAORDINARY GENERAL MEETING**

Reference is made to the announcements of Shandong Gold Mining Co., Ltd. (the “**Company**”) dated 5 August 2021 (the “**Announcements**”) in relation to the discloseable and connected transactions on the acquisitions of various companies (the “**Acquisitions**”). Unless defined otherwise, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

An extraordinary general meeting (the “**EGM**”) of the Company is expected to be convened and held at 9:00 a.m. on Friday, 24 September 2021 at the conference room of the Company, No. 2503, Jingshi Road, Licheng District, Jinan, Shandong Province, the PRC for the purpose of considering and, if thought fit, passing the ordinary resolutions to approve the Acquisitions. Further details of the Acquisitions and other relevant details will be contained in the circular to be issued on or before 8 September 2021.

For the purpose of ascertaining the holders of H shares of the Company who are entitled to attend and vote at the EGM, the register of members of the Company will be closed from Monday, 20 September 2021 to Friday, 24 September 2021, both dates inclusive, during which period no transfers of H shares of the Company will be effected.

In order to qualify to attend and vote at the EGM, all transfer instruments accompanied by the relevant share certificates must be lodged by holders of H shares with the Company’s H Share Registrar, namely, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong no later than 4:30 p.m. on Friday, 17 September 2021.

By order of the Board  
**Shandong Gold Mining Co., Ltd.**  
**Li Guohong**  
Chairman

Jinan, the PRC, 3 September 2021

*As at the date of this announcement, the executive directors of the Company are Mr. Liu Qin, Mr. Wang Shuhai and Mr. Tang Qi; the non-executive directors of the Company are Mr. Li Guohong, Mr. Wang Lijun and Ms. Wang Xiaoling; and the independent non-executive directors of the Company are Mr. Wang Yunmin, Mr. Liew Fui Kiang and Ms. Zhao Feng.*